

JAI BHAGWAN GOEL

Date: 07.04.2021

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051

Listing Department
BSE Limited
P.J. Tower, Dalal Street,
Mumbai 400001

Subject: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith disclosure of aggregate shareholding and voting rights as on 31.03.2021 in M/s Omaxe Limited under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011.

Thanking You



Jai Bhagwan Goel

Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road, Gurgaon-122001
Haryana

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	<u>Omaxe Limited</u>		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. <u>BSE Ltd.</u> 2. <u>National Stock Exchange of India Ltd.</u>		
3. Particulars of the shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Promoter: Jai Bhagwan Goel Promoter Group and PAC: As per List Enclosed		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on March 31 of the year, holding of:			
a) Shares	9,98,650	0.55	0.55
	-----	-----	-----
b) Voting Rights (otherwise than by shares)	-----	-----	-----
	-----	-----	-----
c) Warrants,	-----	-----	-----
d) Convertible Securities			
e) any other instrument that would entitle the holder to receive shares in the TC.			
Total	9,98,650	0.55	0.55

PartB - Name of the Target Company : Omaxe Limited

Name(s) of the Person	Whether the person belongs to Promoter / Promoter group	No. of Shares	Percentage	PAN of the person and PACs
Jai Bhagwan Goel	Yes	9,98,650	0.55	
Name(s) of the Persons Acting in Concert (PAC) with the person				
Rekha Goel	Yes	9,00,000	0.49	
Rohtas Goel	Yes	27,47,250	1.50	
Rohtas Goel (HUF)	Yes	13,500	0.01	
Sunil Goel	Yes	33,36,120	1.82	
Kautilya Monetary Services Pvt. Ltd. (merged with Guild Builders Pvt. Ltd.)	Yes	21,85,000	1.20	
Sunil Goel (HUF)	Yes	13,500	0.01	
Sushma Goel	Yes	23,77,810	1.30	
Seema Goel	Yes	21,000	0.01	
Dream Home Developers Pvt. Ltd.	Yes	89,25,117	4.88	
Guild Builders Pvt. Ltd	Yes	11,40,88,971	62.38	
Total		13,56,06,918	74.15	

Note:

Kautilya Monetary Services Pvt. Ltd has merged with Guild Builders Pvt. Ltd vide merger/amalgamation order of the Hon'ble High Court of Punjab and Haryana dated 20th September, 2013.

I do hereby declare that what is stated above is true to the best of my knowledge and belief.

Date: 07/04/2021
Place: Delhi


JAI BHAGWAN GOEL

ANNEXURE VI
Form D
ANNUAL DISCLOSURE

Date: 07.04.2021

To
The Compliance Officer
Omaxe Limited,
Shop No. 19-B, first Floor, Omaxe Celebration Mall,
Sohna Road, Gurgaon-122001

Dear Sir/Ma'am

Pursuant to code 6.2(b) of the Code of Practice and Procedures for Fair Disclosure of Unpublished Price Sensitive Information and Code of Conduct for prevention of Insider Trading of the Company I, **Jai Bhagwan Goel**, Connected with the company in the capacity of **Promoter** hereby inform you about the securities/voting rights held by me/immediate relative as March 31, 2021 as per particulars given under:

A. DETAILS OF SECURITIES HELD IN MY NAME

Name	Designation/connection	No. of Securities Held	Folio ID/DP ID	No/Client
Jai Bhagwan Goel	Promoter	7,00,650 2,98,000	IN30167010213024 IN30096610814010	
	Total	9,98,650		

B. DETAILS OF SECURITIES HELD BY IMMEDIATE RELATIVES

Relative	Name of Relative	No. of Securities Held	Folio ID/DP ID	No/Client
Spouse	-	-		
Father	-	-		
Mother	-	-		
Brother	-	-		
Sister	-	-		
Son	-	-		
Daughter	-	-		
	Total	-		

C. ANY OTHER PERSON(S) WHO IS FINANCIALLY DEPENDENT OR FOR WHOM IT TAKES TRADING DECISIONS

Name	Relation	No. of Securities Held	Folio No/Client ID/DP ID

I do hereby declare that what is stated above is true to the best of my knowledge and belief.

Thanking You,
Yours Truly,

Signature:
Name: Jai Bhagwan Goel
Designation: Promoter